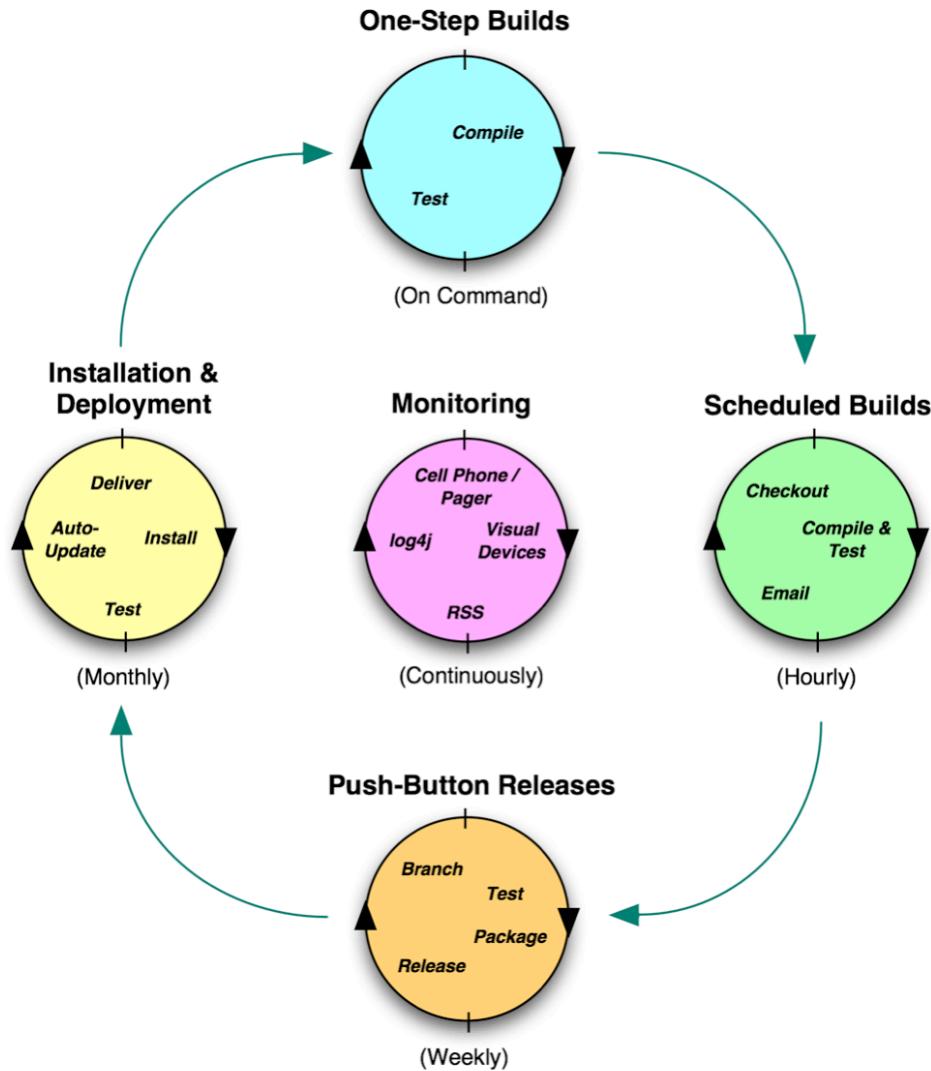


# Pragmatic Project Automation

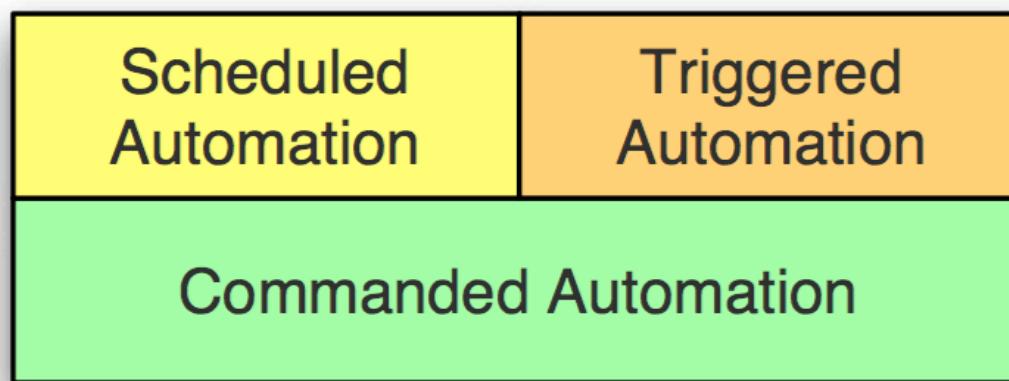


**Mike Clark**  
Clarkware Consulting, Inc.  
[www.clarkware.com](http://www.clarkware.com)

# Road Map



# Types of Automation



# Why Should You Automate?



- You've got better things to do
- Improves consistency and repeatability
- Minimizes risk and errors
- Reduces need for documentation
- Saves time and money

# Why Should You Automate?



- Gets you off the treadmill
- Puts your computer to work
- More time to do exciting stuff
- You go home earlier!

# When Do You Automate?



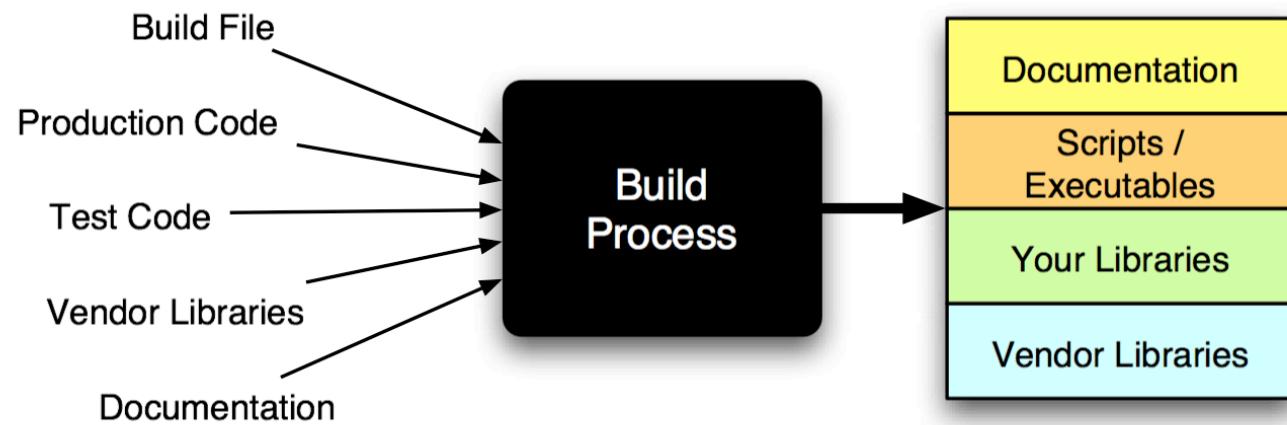
- Manual task is boring
  - risk making errors
- Procedure needs to be consistent
  - machines are better at repetitive tasks
- Once, twice...
  - third time won't be the last
- Might forget to do a chore

# What Do You Need?



- Version control
  - synchronize work
- Automated tests
  - gain confidence
- Scripting
  - train the computer
- Monitoring devices
  - get timely feedback

# One-Step Builds



# CRISP Builds



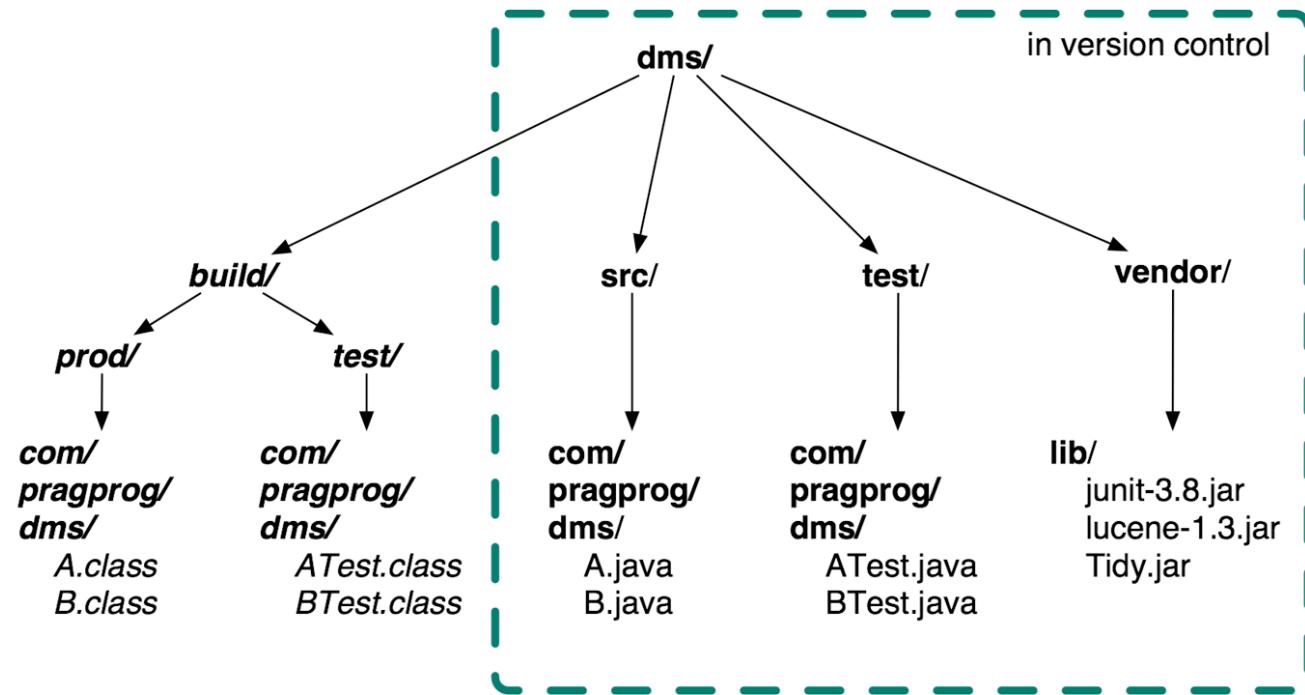
- Complete
  - recipe lists all ingredients
- Repeatable
  - version control time machine
- Informative
  - radiate valuable information
- Schedulable
  - complete and repeatable
- Portable
  - machine-independent

# Beware the Compile Button!



- Not everybody uses the same IDE
  - even when they do, configurations differ
- Not schedulable
- Externalize the canonical build process
  - modern IDEs can use standard build systems

# Project Directory Structure



(Template at <http://pragmaticautomation.com>)

# Commanded Build



```
$ javac -classpath vendor/lib/lucene-1.3.jar:  
    vendor/lib/Tidy.jar -d build/prod  
    src/com/pragauto/dms/*.java
```



```
$ sh compile.sh
```

# Ant



- Ubiquitous
- Portable
- Tracks file dependencies
- Comprehensive set of *tasks*



# Select Ingredients



```
<project name="dms" default="compile" basedir=".">>

<property name="build.dir"          location="build"/>
<property name="build.prod.dir"    location="${build.dir}/prod"/>
<property name="build.test.dir"    location="${build.dir}/test"/>
<property name="doc.dir"           location="doc"/>
<property name="index.dir"         location="index"/>
<property name="src.dir"           location="src"/>
<property name="test.dir"          location="test"/>
<property name="vendor.lib.dir"    location="vendor/lib"/>

<path id="project.classpath">
  <pathelement location="${build.prod.dir}" />
  <pathelement location="${build.test.dir}" />
  <fileset dir="${vendor.lib.dir}">
    <include name="*.jar"/>
  </fileset>
</path>
```

# Bake



```
<target name="prepare">
  <mkdir dir="${build.prod.dir}" />
  <mkdir dir="${build.test.dir}" />
</target>

<target name="compile" depends="prepare">
  <javac srcdir="${src.dir}" destdir="${build.prod.dir}">
    <classpath refid="project.classpath" />
  </javac>
</target>
```

# Taste Test

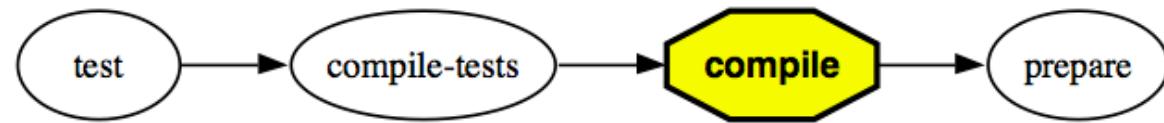


```
<target name="compile-tests" depends="compile">
  <javac srcdir="${test.dir}" destdir="${build.test.dir}">
    <classpath refid="project.classpath" />
  </javac>
</target>

<target name="test" depends="compile-tests">
  <junit haltonfailure="true">
    <classpath refid="project.classpath" />
    <formatter type="brief" usefile="false" />
    <batchtest>
      <fileset dir="${build.test.dir}"
        includes="**/*Test.class" />
    </batchtest>
    <sysproperty key="index.dir" value="${index.dir}" />
  </junit>
</target>

</project>
```

# Running the Build



```
$ ant test
```



# Scripting Builds with Groovy Markup



```
void compile() {  
    prepare()  
    ant.javac(srcdir: srcDir,  
              destdir: buildProdDir,  
              classpath: projectClasspath())  
}  
  
void instrumentJARs() {  
    scanner = ant.fileScanner {  
        fileset(dir: vendorLibDir)  
    }  
    scanner.each { instrument(it) }  
}  
  
void instrument(file) {  
    println("Instrumenting ${file}")  
    // insert code here  
}
```

# Scheduled Builds



- No more “But it works on my machine!”
- Continuous integration *and* nightly builds
- Detects problems early
  - integration (compile time) problems
  - failing test (run time) problems
- Finding and fixing problems is easier

# Scheduling with cron or at



```
0 2 * * * $HOME/work/dms/build.sh
```

```
at 02:00 /every: c:\work\dms\build.bat
```



- Open source continuous integration framework
- Extensible with plugins
- Supportive community
- Scales up to big projects
- Simple things easy; difficult things possible

# Choosing a Build Machine



- You can't afford **not** have a dedicated build machine

**Check me out:** Unit test seeks code for ongoing relationship. I know I can be demanding and trying, but let me check you out—you'll feel better for it. 555-8017

**Building Relationships:** I'm a single-processor, middle-age bit twiddler (SPMABT) seeking a long-lasting relationship with a stable provider of data who can handle change. My friends say I'm resourceful because I can access version control repositories. Unlike those jet-setting laptops, I enjoy staying at the office 24 hours a day. The last time I was rebooted was more than 7 days ago, but I bounced right back. I look forward to meeting you face to face or we can chat discreetly over one of my many remote interfaces.

**Relational layer CM:** seeks TV for fun and romance. Likes daytime television, reality shows, and anything involving animals eating things. Remote relationship preferred. Call, but only when there's nothing worth watching. 555-6527

# Build Workspace



```
builds/
  └── cc-build.xml
  └── config.xml

  └── checkout/
      └── dms/

  └── logs/
```

(Template at <http://pragmaticautomation.com>)

# Delegating Build File



```
<project name="cc-build" default="build" basedir="checkout">

  <target name="build">
    <delete dir="dms" />
    <cvs command="co dms" />
    <ant antfile="build.xml" dir="dms" target="test" />
  </target>

</project>
```

# CruiseControl Configuration



```
<cruisecontrol>
  <project name="dms" buildafterfailed="false">
    <bootstrappers>
      <currentbuildstatusbootstrapper
        file="logs/dms/currentbuildstatus.txt" />
    </bootstrappers>
    <modificationset quietperiod="60">
      <cvs localworkingcopy="checkout/dms" />
    </modificationset>
    <schedule interval="60">
      <ant buildfile="cc-build.xml" target="build" />
    </schedule>
    <log dir="logs/dms">
      <merge dir="checkout/dms/build/test-results" />
    </log>
    <publishers>
      <currentbuildstatuspublisher
        file="logs/dms/currentbuildstatus.txt" />
    </publishers>
  </project>
</cruisecontrol>
```

# CruiseControl In Action



## Web

**cruisecontrol**  
continuous integration toolkit

Current Build Started At:  
03/30/2004 15:54:54

Latest Build  
03/30/2004 15:48:41 (build.2)  
03/30/2004 15:42:17  
03/30/2004 15:39:47 (build.1)

**BUILD FAILED**  
Ant Error Message: file:/Users/mike/builds/checkout/dms/build.xml:123: Tests failed! Check test reports.  
Date of build: 03/30/2004 15:42:17  
Time to build: 11 seconds  
Last changed: 03/30/2004 15:42:02  
Last log entry: I'm too busy to test  
**Build Artifacts**

**Unit Tests: (4)**  
failure testTitleSearch com.pragprog.dms.SearchTest

**Unit Test Error Details: (1)**  
Test: testTitleSearch  
Class: com.pragprog.dms.SearchTest  
Type: junit.framework.AssertionFailedError  
Message: expected:<2> but was:<>  
junit.framework.AssertionFailedError: expected:<2> but was:<>  
at com.pragprog.dms.SearchTest.testTitleSearch(Unknown Source)  
at sun.reflect.NativeMethodAccessorImpl.invoke0(Native Method)  
at sun.reflect.NativeMethodAccessorImpl.invoke(NativeMethodAccessorImpl.java:39)  
at sun.reflect.DelegatingMethodAccessorImpl.invoke(DelegatingMethodAccessorImpl.java:25)

**Modifications since last build: (1)**  
modified mike src/com/pragprog/dms/Search.java I'm too busy to test

## Email

From: cruisecontrol@clarkware.com  
Subject: dms Build Failed  
Date: March 30, 2004 3:42:32 PM MST  
To: fred@clarkware.com , Mike Clark

[View results here -> http://localhost:8080/cruisecontrol/buildresults/dms?  
log=log20040330154217](http://localhost:8080/cruisecontrol/buildresults/dms?log=log20040330154217)

**BUILD FAILED**  
Ant Error Message: file:/Users/mike/builds/checkout/dms/build.xml:123: Tests failed! Check test reports.  
Date of build: 03/30/2004 15:42:17  
Time to build: 11 seconds  
Last changed: 03/30/2004 15:42:02  
Last log entry: I'm too busy to test

**Unit Tests: (4)**  
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Type: junit.framework.AssertionFailedError  
Message: expected:<2> but was:<>  
junit.framework.AssertionFailedError: expected:<2> but was:<>  
at com.pragprog.dms.SearchTest.testTitleSearch(Unknown Source)  
at sun.reflect.NativeMethodAccessorImpl.invoke0(Native Method)  
at sun.reflect.NativeMethodAccessorImpl.invoke(NativeMethodAccessorImpl.java:39)  
at sun.reflect.DelegatingMethodAccessorImpl.invoke(DelegatingMethodAccessorImpl.java:25)

**Modifications since last build: (1)**  
modified mike src/com/pragprog/dms/Search.java I'm too busy to test

## RSS

NetNewsWire (41 unread)

93 subscriptions, 41 headlines unread

Subscriptions

- Project Monitoring (3)
  - DMS Build
  - Sales Info (2)
  - Project X Build (1)
- Automation (1)
- People (6)
- News (31)

Next refresh: 01:07 PM

**DMS Build headlines**

**BUILD FAILED**

Ant Error Message:  
file:/Users/mike/builds/checkout/dms/build.xml:91: Tests failed!  
Check test reports.

Date of build: 03/30/2004 12:13:37  
Time to build: 14 seconds

Last changed: 03/30/2004 12:12:37  
Last changed by: mike  
Last log entry: I'm too busy to test

Unit Tests: 4

<http://localhost:8080/cruisecontrol/buildresults/dms>



# Push-Button Releases



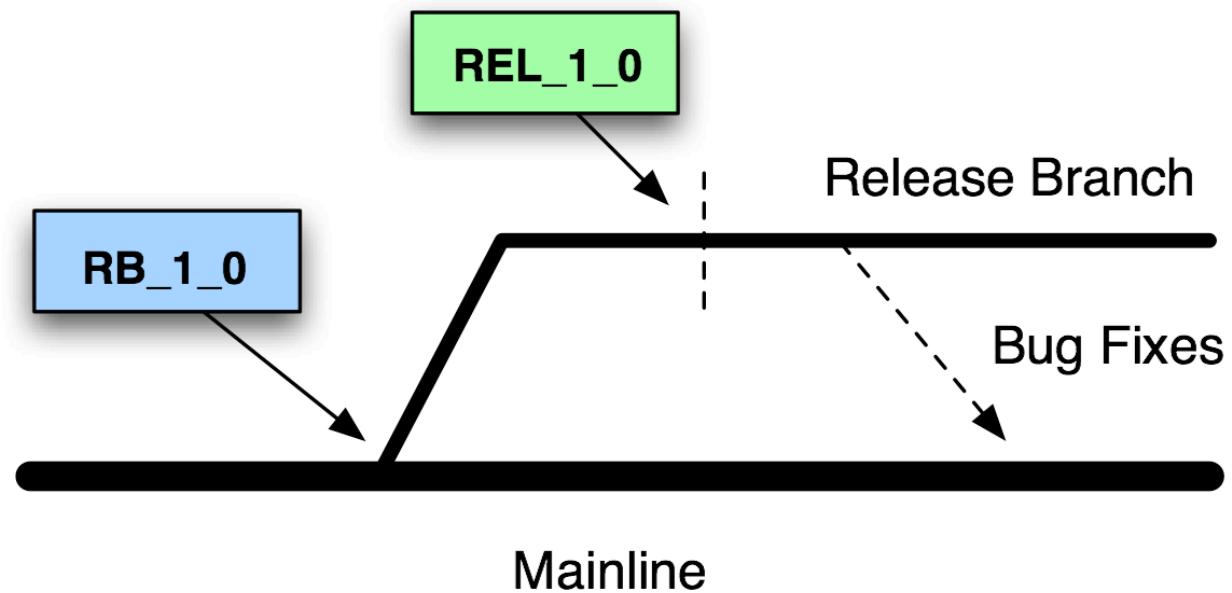
- Releases pay the bills
  - generating a release should be easy
- A release consists of:
  - unique name and version number
  - set of features
  - complete set of files
  - installation script or utility

# Manual Release Procedure

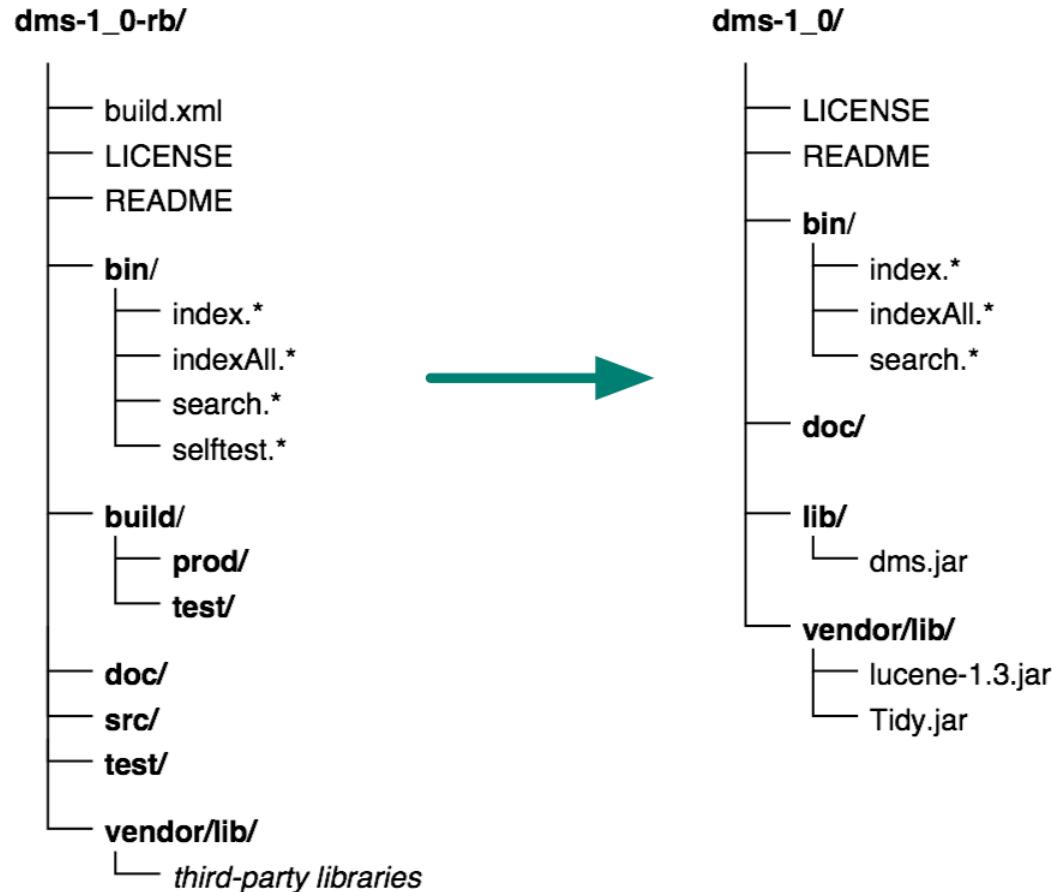


1. Test the mainline directory
2. Create a release branch
3. Check out the release branch
4. Build and test the release branch
5. Create a distribution file
6. Test the distribution file
7. Tag the release
8. Hand off the distribution file to QA

# Release Branch

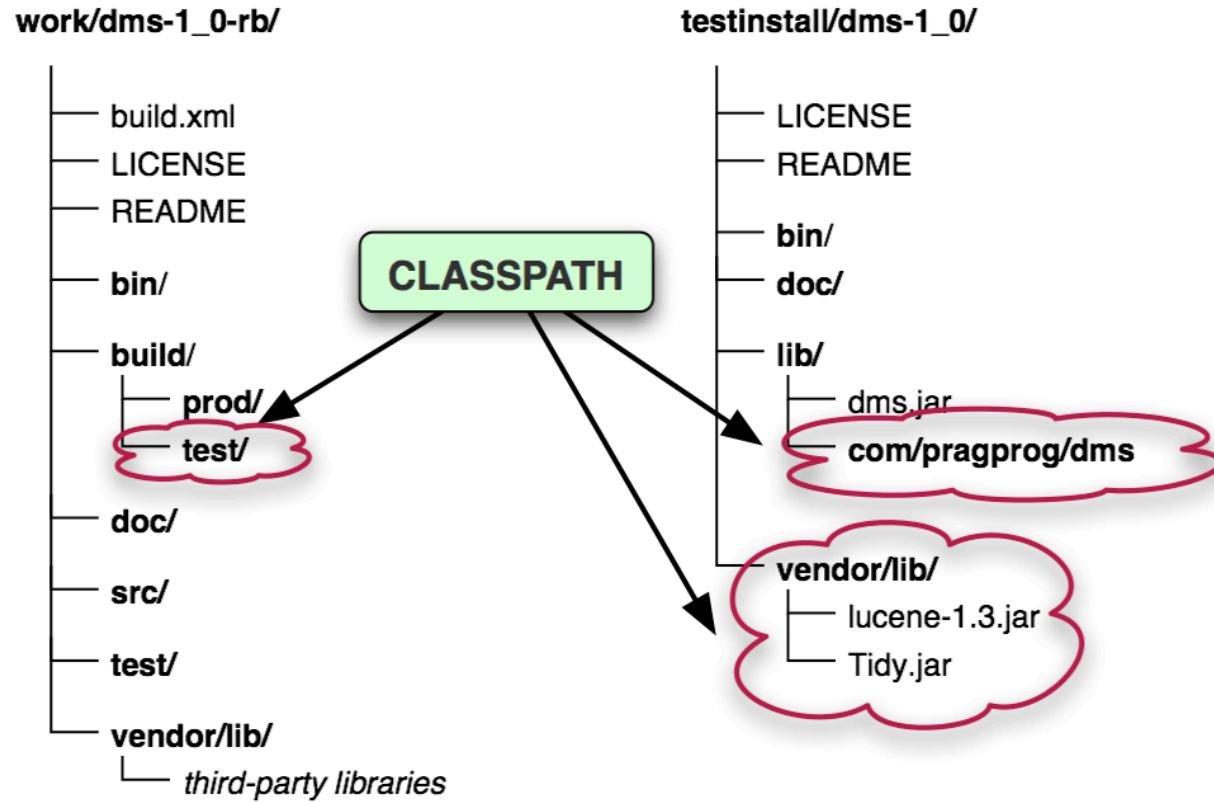


# Packaging the Distribution File



```
$ ant -buildfile package.xml -Dversion=1_0
```

# Testing the Release



```
$ ant test  
-Dbuild.prod.dir=/testinstall/dms-1_0/lib \  
-Dvendor.lib.dir=/testinstall/dms-1_0/vendor/lib
```

# Automating the Release Procedure



## Steps 1-4

```
$ sh release_branch.sh 1_1
```

## Steps 5-8

```
$ sh release_generate.sh 1_1
```

```
0 2 * * * $HOME/work/dms/release_daily.sh
```

# Installation & Deployment



- Delivering the goods to end-users
  - copy or ftp the distribution file
  - download link on a web site
  - ship CDs

# Installers



- Many free and commercial Java installers
  - IzPack - <http://www.izforge.com/izpack>
- Nullsoft Scriptable Install System (NSIS)
  - Windows-based
  - Scriptable and customizable
  - <http://nsis.sourceforge.net>

# Deployment



- Ant tasks
  - jar, war, ear
- Hot deploy
  - copy, scp, ftp
- Server support
  - Tomcat Ant tasks
  - WebSphere wsadmin with Jython



# Tomcat Ant Tasks



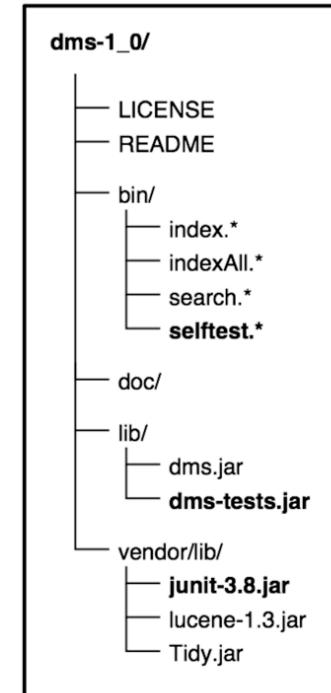
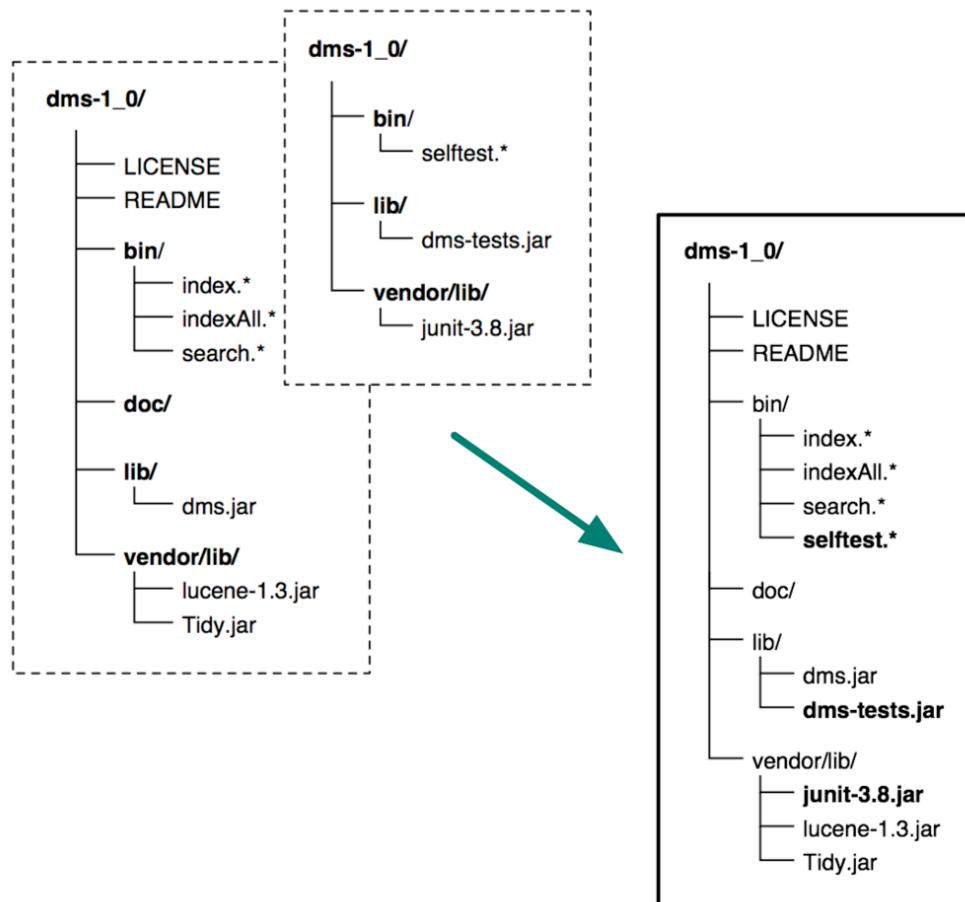
```
<target name="deploy">
  <deploy url="${tomcat.manager.url}"
    username="${tomcat.manager.username}"
    password="${tomcat.manager.password}"
    path="/${webapp.name}"
    war="file:${dist.dir}/${webapp.name}.war"/>
</target>
```

```
$ ant deploy
-Dtomcat.manager.url=http://qaserver:8080/manager
```

# Diagnostic Tests



- Automating the tech support checklist



# Remote Tech Support



```
$ sh bin/selftest.sh
.F.F
Time: 0.092
There were 2 failures:

1) testJavaVersion(com.pragprog.dms.selftest.InstallTests)
   junit.framework.AssertionFailedError:
   Incompatible Java version. Requires version 1.4.x, but found 1.3.1

2) testIndexDirectory(com.pragprog.dms.selftest.InstallTests)
   junit.framework.AssertionFailedError:
   Directory not readable: /Users/somebody/dms-1_0/index

FAILURES!!!
Tests run: 2,  Failures: 2,  Errors: 0
```

# Auto-Update



- Custom updaters
  - More prevalent now
  - Reusable solutions may emerge
- Java Web Start
  - Swing or SWT applications
  - requires JRE
  - “sandbox” constraints



# Monitoring



- Eyes in the back of your head
- Timely and accurate feedback
- Synchronization points for dislocated teams
- Take these techniques as suggestions
  - and discover new ones!

# Builds Results at the Beach



```
<email mailhost="your.smtp.host"
       returnaddress="cruisecontrol@yourdomain.com"
       buildresultsurl="">

<map alias="fred" address="3035551212@mobile.att.net" />
<failure address="fred" reportWhenFixed="true" />

</email>
```



# Visual Devices!



# X10 Devices



```
<x10publisher port="COM1"  
            passDeviceCode="A2"  
            failDeviceCode="A1" />
```

(Software at <http://pragmaticautomation.com>)

# Other Monitoring Techniques



- Screen scraping
- Process monitoring
- Watching log files
- Trip wires
- Ask a web server

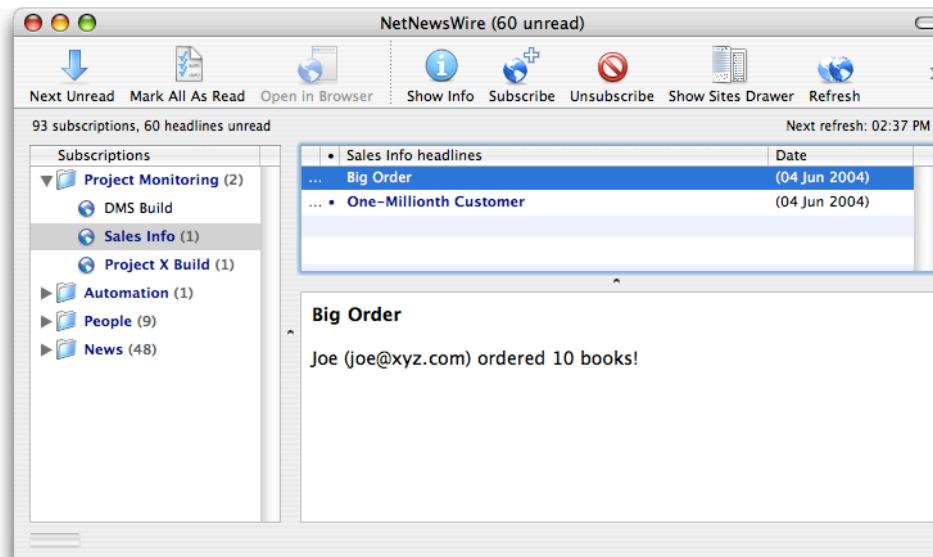


# Trip Wires



```
log4j.logger.sales=INFO, rss  
log4j.appender.rss=com.pragauto.dms.RSSAppender
```

```
Logger logger = Logger.getLogger("sales");  
logger.info("Joe (joe@xyz.com) ordered 10 books!");
```

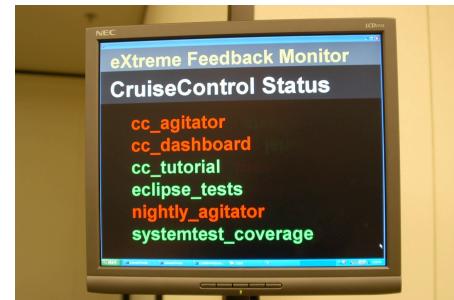
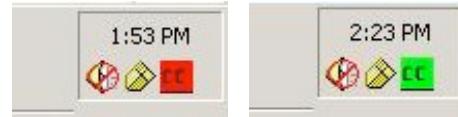


# Post-Mortem Analysis



- Script that creates a crash report
  - application, OS, and JVM version
  - last x log messages
  - environment variables and system properties
- Automatically submit report over the web
  - updates an issue-tracking system

# Other Monitoring Devices



(Have you spiced up your project?)

# Summary

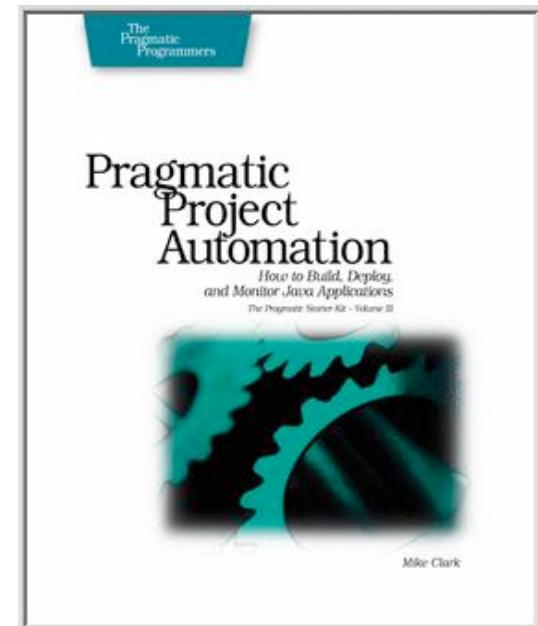


- Automation frees up your time
- Consistency, accuracy, repeatability
- Make it fun!

# Automation Resources



- Pragmatic Project Automation  
Mike Clark  
The Pragmatic Bookshelf (July 2004)  
<http://pragmaticprogrammer.com/sk/auto>
- PragmaticAutomation.com  
News, stories, tools, tips, and tricks!



# Other Automation Books



- **Pragmatic Unit Testing**

Andrew Hunt and Dave Thomas

The Pragmatic Bookshelf (2003)

<http://pragmaticprogrammer.com>

- **Pragmatic Version Control**

Dave Thomas and Andrew Hunt

The Pragmatic Bookshelf (2003)

<http://pragmaticprogrammer.com>

- **Java Development with Ant**

Erik Hatcher and Steve Loughran

Manning (2002)

# Free Tools



- PragAuto Software - <http://pragmaticautomation.com>
- Ant - <http://jakarta.apache.org/ant>
- CruiseControl - <http://cruisecontrol.sourceforge.net>
- CVS - <http://cvshome.org>
- Groovy - <http://groovy.codehaus.org>
- Java Web Start - <http://java.sun.com/products/javawebstart>
- JUnit - <http://junit.org>
- log4j - <http://logging.apache.org/log4j>

# Got Project Automation?



## **Customized Training and Mentoring**

<http://clarkware.com>  
[mike@clarkware.com](mailto:mike@clarkware.com)



**Thanks, and have fun!**